



DONELAN CLEARY  
WOOD & MASER, P C

RECORDATION NO. 17808-B FILED

MAR 8 '99

2-00PM

March 8, 1999

Recordation No. 17808-B

Dear Mr. Williams:

On behalf of PNC Bank, National Association, formerly known as Pittsburgh National Bank, I submit for filing and recording under 49 U S C § 11301(a) and the regulations applicable thereunder, executed counterparts of a secondary document, not previously recorded, entitled Release of Security Interest ("Partial Release"), dated December 31, 1998.

The party to the enclosed Partial Release is:

PNC Bank, National Association  
(f/k/a Pittsburgh National Bank)  
One PNC Plaza  
249 Fifth Avenue  
Pittsburgh, PA 15222

- RELEASING PARTY

The said Partial Release acts to release the rail cars in Exhibit A thereto from that certain Security Agreement (Equipment Mortgage) recorded with the then Interstate Commerce Commission June 1, 1992 under Recordation No. 17808 and should be recorded under the next available letter under Recordation No 17808 which letter we believe will be "-B "

The equipment covered by the instant Partial Release is ONLY as identified in Exhibit A thereto (copy attached).

A short summary of the Partial Release to appear in the Surface Transportation Board Index is as follows:

"Release ONLY of units listed in Exhibit A."

Enclosed is a check in the amount of twenty-six dollars (\$26 00) in payment of the filing fee.

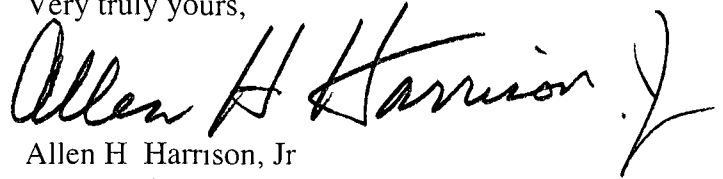
ATTORNEYS AND COUNSELORS AT LAW

1100 New York Avenue, Suite 750, N W, Washington, D C 20005 3934, Tel 202 371 9500, Fax 202-371 0900

*Submitted to D. H. Williams*

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the letter/fee receipt from the Surface Transportation Board acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, reading "Allen H. Harrison, Jr." with a stylized flourish at the end.

Allen H. Harrison, Jr  
*Attorney for PNC Bank,  
National Association,  
for the purpose of this  
filing.*

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Enclosures

BY HAND

8392-020

# EXHIBIT A

AMBX004031  
 AMBX004032  
 AMBX004033  
 AMBX004034  
 AMBX004035  
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Surface Transportation Board  
Washington, D.C. 20423-0001

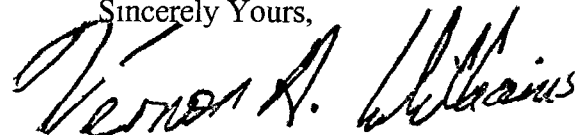
March 8, 1999

Allen H. Harrison, Jr  
Donelan, Cleary, Wood & Maser, P.C.  
1100 New York Avenue NW  
Washington DC 20005-3934

Dear Mr. Harrison:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and  
and 49 CFR 1177.3 (c), on March 8, 1999 at 2:00 PM, and assigned  
recordation number(s) 17808-B, 18399-A and 18969-A.

Sincerely Yours,

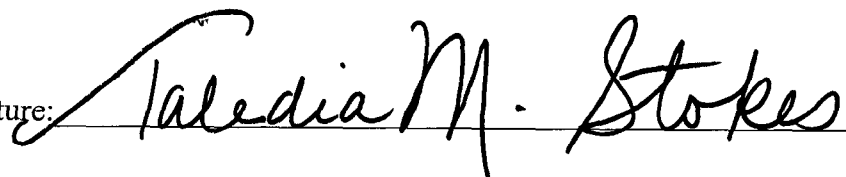


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 78.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount  
paid. In the event of an error or any questions concerning this fee, you will receive a  
notification after the Surface Transportation Board has an opportunity to examine your  
document.

Signature:



RECORDATION NO. 17808-B

FILED

Release of Security Interest

MAR 8 '99

2-00PM

PNC Bank, National Association, formerly known as Pittsburgh National Bank, as Secured Party, for good and valuable consideration (the receipt and sufficient of which are hereby acknowledged), hereby terminates, releases and discharges its security interest in and to all of the railway cars on the attached Exhibit A.

The security interest was granted pursuant to the Security Agreement dated May 22, 1992 from AMG Resources Corporation (recordation number 17808, recorded by Interstate Commerce Commission on June 1, 1992).

Dated: December 31, 1998

PNC Bank, National Association  
(formerly known as Pittsburgh  
National Bank) as Secured Party

By: Mark W. Rutledge

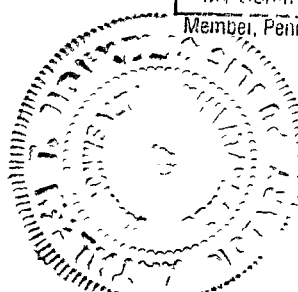
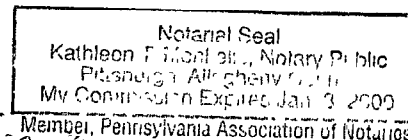
Title: Vice President

Commonwealth of Pennsylvania  
County of Allegheny

On the 31<sup>st</sup> day of December, 1998, before me personally come Mark W. Rutledge to me known, being by me sworn, says that he is a Vice President of PNC Bank, National Association, and the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Kathleen T. M.  
Notary Public

AMG/Release



# EXHIBIT A

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